







Commercial and Specialized Non-Emergency Transportation Services

Medicaid and Other Medical Assistance Programs



This publication supersedes all previous Commercial Transportation Services and Specialized Non-Emergency Transportation Services manuals. Published by the Department of Health and Human Services, July 2003.

Updated August 2004, January 2005, August 2005.

CPT codes, descriptions and other data only are copyright 1999 American Medical Association (or such other date of publication of CPT). All Rights Reserved. Applicable FARS/DFARS Apply.

My Medicaid Provider ID Number:



Key Contacts

Hours for Key Contacts are 8:00 a.m. to 5:00 p.m. Monday through Friday (Mountain Time), unless otherwise stated. The phone numbers designated "In state" will not work outside Montana.

Provider Enrollment

For enrollment changes or questions:

(800) 624-3958 In and out-of-state (406) 442-1837 Helena

Send written inquiries to:

Provider Enrollment Unit P.O. Box 4936 Helena, MT 59604

Provider Relations

For questions about eligibility, payments, denials, general claims questions, or to request provider manuals or fee schedules:

(800) 624-3958 In and out-of-state (406) 442-1837 Helena

Send written inquiries to:

Provider Relations Unit P.O. Box 4936 Helena, MT 59604

Claims

Send paper claims to:

Claims Processing Unit P. O. Box 8000 Helena, MT 59604

Provider's Policy Questions

For policy questions, contact the appropriate division of the Department of Public Health and Human Services; see the *Introduction* chapter in the *General Information For Providers* manual.

Client Eligibility

For client eligibility, see the *Client Eligibility* and *Responsibilities* chapter in the *General Information For Providers* manual.

Authorization

All transportation requests must be authorized by the MPQHF Medicaid Transportation Center

Mountain-Pacific Quality Health Foundation Medicaid Transportation P.O. Box 6488 Helena, MT 59604

(800) 292-7114 In and out of state (800) 291-7791 Fax ambulance@mpqhf.org E-Mail

Direct Deposit Arrangements

Providers who would like to receive their remittance advices electronically and electronic funds transfer should call the number below.

(406) 444-5283

EDI Technical Help Desk

For questions regarding electronic claims submission:

(800) 987-6719 In and out-of-state (406) 442-1837 Helena (406) 442-4402 Fax

Mail to:

ACS ATTN: MT EDI P.O. Box 4936 Helena, MT 59604

Secretary of State

The Secretary of State's office publishes the most current version of the Administrative Rules of Montana (ARM):

(406) 444-2055 Phone

Secretary of State P.O. Box 202801 Helena, MT 59620-2801

http://www.dphhs.mt.gov/index.shtml

Key Web Sites		
Web Address	Information Available	
Virtual Human Services Pavilion (VHSP) vhsp.dphhs.mt.gov	 Select Human Services for the following information: Medicaid: Medicaid Eligibility & Payment System (MEPS). gibility and claims history information. Senior and Long Term Care: Provider search, home/housing options, healthy living, government programs, publications, protive/legal services, financial planning. DPHHS: Latest news and events, Mental Health Services Pla information, program information, office locations, divisions, resources, legal information, and links to other state and federa web sites. Health Policy and Services Division: Children's Health Insu ance Plan (CHIP), Medicaid provider information such as mann newsletters, fee schedules, and enrollment information. 	
Provider Information Website www.mtmedicaid.org or www.dphhs.mt.gov/hpsd/medicaid/medicaid2	 Medicaid Information Medicaid news Provider manuals Notices and manual replacement pages Fee schedules Remittance advice notices Forms Provider enrollment Frequently asked questions (FAQs) Upcoming events Electronic billing information Newsletters Key contacts Links to other websites and more 	
CHIP Website www.chip.mt.gov	Information on the Children's Health Insurance Plan (CHIP)	
Department of Public Health & Human Services Website	The official DPHHS website • Select <i>A-Z Index</i> for links to other DPHHS sites (including Medicaid)	

ii.2 Key Contacts

Submitting a Claim

Paper claims

Unless otherwise stated, all paper claims must be mailed to:

Claims Processing P.O. Box 8000 Helena, MT 59604

Electronic claims

Providers who submit claims electronically experience fewer errors and quicker payment. Claims may be submitted electronically by the following methods:

- ACS field software (available from Provider Relations)
- A claims clearinghouse
- By writing your own software using NSF 3 Montana Medicaid specifications

For more information on electronic claims submission, call the Electronic Data Interchange (EDI) Technical Help Desk (see *Key Contacts*).

The information on electronic claims submission will change with the implementation of the electronic transaction standards under the Health Insurance Portability and Accountability Act (HIPAA) in October, 2003. Providers will be notified of changes in the *Montana Medicaid Claim Jumper* newsletter.

Claim Inquiries

Contact Provider Relations for questions regarding client eligibility, payments, denials, general claim questions, or to request billing instructions, manuals, or fee schedules (see *Key Contacts*).

If you prefer to communicate with Provider Relations in writing, use the *Montana Medicaid Claim Inquiry* form in *Appendix A*. Complete the provider information at the top, and the claim information for up to three claims, and mail or fax to Provider Relations.

Provider Relations will respond to the inquiry within 7 to 10 days. The response will include the status of the claim: paid (date paid), denied (date denied), or in process. Denied claims will include an explanation of the denial and steps to follow for payment (if the claim is payable).

Billing Procedures 4.5

The Most Common Billing Errors and How to Avoid Them

Paper claims are often returned to the provider before they can be processed, and many other claims (both paper and electronic) are denied during processing. To avoid unnecessary returns and denials, double check each claim to confirm the following items are included and accurate.

Common Billing Errors			
Reasons for Return or Denial	How to Prevent Returned or Denied Claims		
Medicaid provider number missing or invalid	The provider number is a 7-digit number assigned to the provider during Medicaid enrollment. Verify the correct Medicaid provider number is on the claim.		
Authorized signature missing	Each claim must have an authorized signature belonging to the provider, billing clerk, or office personnel. The signature may be typed, stamped, or hand-written.		
Signature date missing	Each claim must have a signature date.		
Incorrect claim form used	The claim must be the correct form for the provider type. Services covered in this manual require a CMS-1500 claim form.		
Information on claim form not legible	Information on the claim form must be legible. Use dark ink and center the information in the field. Information must not be obscured by lines.		
Recipient number not on file, or recipient was not eligible on date of service	 Before providing services to the client: Verify that the transport has been approved by the Medicaid Transportation Center (see <i>Key Contacts</i>). Verify client eligibility by using one of the methods described in the <i>Client Eligibility and Responsibilities</i> chapter of the <i>General Information For Providers</i> manual. 		
Duplicate claim	 Please check all remittance advices (RAs) for previously submitted claims before resubmitting. When making changes to previously paid claims, submit an adjustment form rather than a new claim form (see <i>Remittance Advices and Adjustments</i> in this manual). Please allow 45 days for the Medicare/Medicaid Part B crossover claim to appear on the RA before submitting the claim directly to Medicaid. 		
Prior authorization number is missing	• Authorization is required for all transports. The authorization number must be on the claim form (see the <i>Authorization</i> chapter in this manual).		
Claim past 365-day filing limit	 The Claims Processing Unit must receive all clean claims and adjustments within the timely filing limits described in this chapter. To ensure timely processing, claims and adjustments must be mailed to Claims Processing at the address shown in <i>Key Contacts</i>. 		

4.6 Billing Procedures

Payment and The RA

Providers may receive their Medicaid payment and remittance advice either weekly or biweekly. Payment can be via check or electronic funds transfer (EFT). Direct deposit is another name for EFT. Providers who wish to receive weekly payment must request both EFT and electronic RAs and specifically request weekly payment. For biweekly payment, providers can choose any combination of paper/electronic payment method and RA.

Electronic Funds Transfer

With EFT, the Department deposits the funds directly to the provider's bank account. If the scheduled deposit day is a holiday, funds will be available on the next business day. This process does not affect the delivery of the remittance advice that providers currently receive with payments. RAs will continue to be mailed to providers unless they specifically request an electronic RA.

To participate in EFT, providers must complete a *Direct Deposit Sign-Up Form* (Standard Form 1199A) (see the following table). One form must be completed for each provider number.

Once electronic transfer testing shows payment to the provider's account, all Medicaid payments will be made through EFT. See *Direct Deposit Arrangements* under *Key Contacts* for questions or changes regarding EFT.

Electronic Remittance Advice

To receive an electronic RA, the provider must have internet access. The electronic RA is accessed through the Montana Eligibility and Payment System (MEPS) on the internet through the Virtual Human Services Pavilion (see *Key Contacts*). In order to access MEPS, you must complete an *Access Request Form* (see the following table).

After this form has been processed, you will receive a password. Entry into the system requires a valid provider or group number and password. Each provider or group number requires a unique password, so providers must complete a separate request form for each provider or group.

RAs are available from MEPS in PDF and flat file format. You can read, print, or download PDF files using Adobe Acrobat Reader, which is available on the "SOR Download" page. The file layout for flat files is also available on the SOR download page. Due to space limitations, each RA is only available for six weeks.





Required Forms For EFT and/or Electronic RA

All three forms are required for a provider to receive weekly payment

Form	Purpose	Where to Get	Where to Send
Electronic Remittance Advice and Payment Cycle Enrollment Form	Allows provider to receive electronic remittance advices on MEPS (must also include MEPS Access Request form)	 Provider Information website* Provider Relations*	Provider Relations*
Direct Deposit Sign-up Form 1199A Standard	Allows the Department to automatically deposit Medicaid payment into provider's bank account	Provider Information website*Provider's bank	Provider Relations*
MEPS Access Request Form	Allows provider to receive a password to access their RA on MEPS	 Provider Information website* Virtual Human Services Pavilion* Direct Deposit Arrangements* 	DPHHS address on the form

^{*} Information on this contact is available in the *Key Contacts* section of this manual.

Other Programs

The services covered in this manual are not available for clients enrolled in the Mental Health Services Plan (MHSP) or the Children's Health Insurance Plan (CHIP). The MHSP manual is available on the Provider Information website (see *Key Contacts*). The CHIP Medical Manual is available through BlueCross BlueShield at (800) 447-7828 X8647.

Mental Health Services Plan (MHSP)

This plan is for individuals who have a serious emotional disturbance (SED) or a severe and disabling mental illness (SDMI), are ineligible for Medicaid, and have a family income that does not exceed an amount established by the Department.

PASSPORT To Health

A Medicaid managed care program where the client selects a primary care provider who manages the client's health care needs.

Personal Transportation

Personal transportation is when the client or a client's friend or relative transports the client to and from medical appointments in a privately-owned vehicle. When the client meets certain requirements, he or she may get financial assistance with mileage, meals, and lodging (per diem).

Prior Authorization (PA)

The approval process required before certain services or supplies are paid by Medicaid. Prior authorization must be obtained before providing the service or supply.

Private-pay

When a client chooses to pay for services out of his or her own pocket.

Provider or Provider of Service

An institution, agency, or person:

- Having a signed agreement with the Department to furnish medical care and goods and/or services to clients; and
- Eligible to receive payment from the Department.

Qualified Medicare Beneficiary (QMB)

QMB clients are clients for whom Medicaid pays their Medicare premiums and some or all of their Medicare coinsurance and deductibles.

Remittance Advice (RA)

The results of claims processing (including paid, denied, and pending claims) are listed on the RA.

Retroactive Eligibility

When a client is determined to be eligible for Medicaid effective prior to the current date.

Sanction

The penalty for noncompliance with laws, rules, and policies regarding Medicaid. A sanction may include withholding payment from a provider or terminating Medicaid enrollment

Span Billing

Billing for a range of dates of service on one line of a claim (e.g. billing for 01/01/03 - 01/30/03 on one line). Medicaid does not allow span billing for transportation claims.

Specified Low-Income Medicare Beneficiaries (SLMB)

For these clients, Medicaid pays the Medicare premium only. They are not eligible for other Medicaid benefits, and must pay their own Medicare coinsurance and deductibles.

Specialized Non-Emergency Transportation

Transport in a van designed for wheelchair or stretcher bound clients, which is operated by a provider with a class B public service commission license. This type of service does not require the same level of care as an ambulance, and clients using this service must have a disability or physical limitation that prevents them from using other forms of transportation to obtain medical services. Medicaid does not cover specialized non-emergency transports when another mode of transportation is appropriate and less costly.

Team Care

A utilization control program designed to educate clients on how to effectively use the Medicaid system. Team Care clients are managed by a "team" consisting of a PASSPORT PCP, one pharmacy, the Nurse First Advice Line, and Montana Medicaid.

Third Party Liability (TPL)

Any entity that is, or may be, liable to pay all or part of the medical cost of care for a Medicaid, MHSP or CHIP client.

Timely Filing

Providers must submit clean claims (claims that can be processed without additional information or documentation from or action by the provider) to Medicaid within the latest of

- 12 months from whichever is later:
 - the date of service
 - the date retroactive eligibility or disability is determined
- 6 months from the date on the Medicare explanation of benefits approving the service
- 6 months from the date on an adjustment notice from a third party payor who has previously processed the claim for the same service, and the adjustment notice is dated after the periods described above.

Usual and Customary

The fee that the provider most frequently charges the general public for a service or item.

Virtual Human Services Pavilion (VHSP)

This internet site contains a wealth of information about Human Services, Justice, Commerce, Labor & Industry, Education, voter registration, the Governor's Office, and Montana. http://vhsp.dphhs.state.mt.us

Н	
HCFA-1500 (now CMS-1500)	4.1
Health Insurance Portability and Accountability Act (HIPAA)	4.5
Health Policy and Services Division web page	ii.2
I	
In-community travel	2.3, 4.4
Indian Health Services (IHS)	B.2
Individual adjustment (definition)	B.2
Inquiries, claims	4.5
Internal control number (ICN)	6.3, 6.7
K	
Key websites	ii.2
Kiosk	
M	
Manual organization	1.1
Manuals, where to find	
Mass adjustment (definition)	
Medicaid (definition)	
Medicaid Eligibility and Payment System (MEPS)	
Medical coding conventions	
Medically necessary	
Medicare (definition)	
Medicare Crossover Claims, and timely filing	4.1
Mental Health Services Plan (MHSP)	
Modifiers, how to use	4.3
Montana Medicaid Claim Inquiry form	4.5
Multiple round trips in one day	4.4
Multiple services	4.4
\mathbf{N}	
Non-covered services	2.2
Notices	
Nursing facility residents	2.4, 4.5
0	
Other programs	4.7
P	
Paper claims	<i>1</i> 5
PASSPORT provider approval	
1 2 1001 OTEL PLOTICUL APPLOTUL	J.1

Index C.3

PASSPORT To Health	3.1, B.3
PASSPORT To Health requirements	2.3
Payment in full, accepting Medicaid payment	4.2
Personal transportation	2.1, B.3
Place of service	4.3
Pregnant women (presumptive eligibility)	2.4
Presumptive eligibility	2.4
Prior authorization (PA)	
definition	B.3
number	4.3
requirements	2.3
what is it?	3.1
Private pay	В.3
Procedure code, required for billing	4.3
Procedure code, where to get	4.2
Provider Information web site	
Provider or Provider of Service	В.3
0	
Qualified Medicare Beneficiary (QMB)	D 2
Questions answered	
Questions answered	1.1
R	
 -	
Remittance Advice (RA)	D 2
definition	
description	
notice	
Replacement pages	
Retroactively eligible	
Retroactively eligible	
Round trips, billing for multiple	4.4
\mathbf{S}	
Sanction	В.3
Service, Services	
for children	2.2
medically necessary	2.3
non covered	2.2
verify if covered	
Span billing	
Specialized non-emergency transportation	
Specified Low-Income Medicare Beneficiaries (SLMB)	
State or government vehicle	
Suggestions for coding	

C.4 Index

r	Г

Team Care	B.4
Third Party Liability (TPL)	
Timely filing	
Timely filing denials, how to avoid	4.1
Transport did not take place	2.2
Transportation Center provides authorization	3.1
Transportation services are not available	2.1
Trips over 16 miles, billing for	4.4
Trips under 16 miles, billing for	4.4
Two round trips in one day, billing for	4.4
U Usual and customary (definition) Usual and customary charge	
\mathbf{V}	
Virtual Human Services Pavilion (VHSP)	ii.2, B.4
\mathbf{W}	
Websites	ii.2
Wheelchair-bound clients	2.2

Index C.5